Fidelity Investments

Qualified Plan Enrollment Form

Opening a new account: Please complete this form and sign it on the back. Once your account is established, you can submit a Contribution Form to your employer, who can then forward contributions to your account. Please contact Fidelity, your Employer, or your tax advisor to determine your maximum allowable contribution.

Change(s) to an existing account: If you are making changes to an existing account, please visit us at **netbenefits.fidelity.com** or call a Retirement Services Specialist at 1-800-343-0860 (or for TTY at 1-800-259-9743) Monday through Friday (except New York Stock Exchange holidays) from 8 a.m. to midnight, Eastern time.

Transferring from an existing plan (if allowed): If you are transferring assets to Fidelity and, as a result, establishing a new account, please complete a Transfer Form in addition to this Account Application.

Rollover contribution (if allowed): To make a rollover contribution if allowed by your employer, please call to request a Rollover Form and return it with this Account Application and your check.

Fees: Your account may be subject to an annual maintenance and/or recordkeeping fee, which will vary depending on your institution's plan size and processing requirements.

Mailing instructions: Unless otherwise instructed by your employer, return this form in the enclosed postage-paid envelope *or* to

Fidelity Investments, P.O. Box 770002, Cincinnati, OH 45277-0090.

Questions? Call Fidelity Investments at **1-800-343-0860**, Monday through Friday, from 8 a.m. to midnight, Eastern time, or visit us at **fidelity.com/atwork**.

1. YOUR INFORMATION

Please use a **black** pen and print clearly in **CAPITAL LETTERS.**

Social Security #: ___-__-____ Date of Birth: __-__-____

First Name:

Last Name:

Mailing Address:

Address Line 2:

City: State:

Zip: _____-____

Daytime Phone: ___-___-____ Evening Phone: ___-___-____

E-mail:

2. YOUR EMPLOYMENT INFORMATION

Name of Current Employer/Site/Division: Plan Number:

Name of Parent Organization (or related association if applicable):

Address:

City: State: Zip: _____-____

Date of Hire: __-__-____ Your Occupation:

3. SELECTING YOUR INVESTMENT OPTIONS

In whole percentages please indicate how you wish to have your contributions allocated to the investment options available for investment under your plan. Please ensure that your allocations total 100%, for example, 50% for your first, 30% for your second, and 20% for your third fund choice. If your percentages do not add up to 100% or you select an unavailable investment option, your contribution will be invested in an investment option according to your plan rules.

☐ **Please check here if you are selecting more than four investment options.**

If you would like to select more than four investment options, please write the fund code, fund name, and allocation percentage on a separate sheet of paper and attach it to your account application. The fund code can be found in your investment options brochure.

Investment Options **Please use whole percentages**

Fund Code:	Fund Name:	Percentage:
		%
		%
		%
		%
		Total = 100%

4. AUTHORIZATION AND SIGNATURE

Individual Authorization: By executing this form:

- I certify under penalties of perjury that my Social Security number on this form is correct.
- I acknowledge that I have read the prospectus of any mutual fund in which I invest and agree to the terms.
- **I understand that my account may be subject to an annual maintenance and/or recordkeeping fee.**
- I understand that I may designate a beneficiary for my assets accumulated under the plan and that if I choose not to designate a beneficiary, my beneficiary will be my surviving spouse, or if I do not have a surviving spouse, distributions will be made based on the provisions of the plan.
- If Fidelity Management Trust Company (FMTC) is the trustee of my employer's plan, I recognize that although FMTC is a bank, neither Fidelity Distributors Corporation nor any mutual fund in which my accounts may be invested is a bank, and mutual fund shares are not backed or guaranteed by any bank or insured by the FDIC.

Your Signature: X **Date:** __-__-____

Fidelity INVESTMENTS