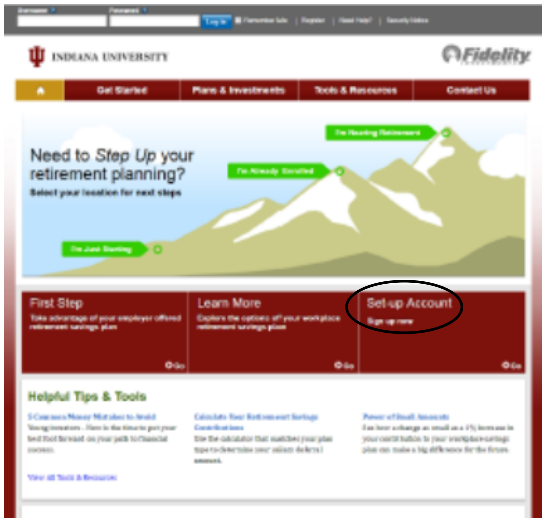
How to set up your account and enroll online at Fidelity NetBenefits®

Welcome to your enrollment for the IU Retirement Plans

There are three steps to complete your enrollment. This process should take approximately 15 minutes, with additional time for additional plans.

1. Account Setup Provide us with your personal information and your consent. Please go to www.netbenefits.com/indiana and click Set-up Account. You will need the following information:
- **Social Security Number**
- **Plan Number (Please see the list below for your Plan Number)**



Screenshot is for illustrative purposes.

IU Retirement Plans for Academic and Professional Staff Base:

IU Retirement Plan **#57524**
IU Tax Deferred Account (TDA) **#51913**
IU 457(b) Retirement Plan **#71301**

IU Retirement Plans for Support and Service Staff Base:

Retirement & Savings Plan **#83264**
IU Tax Deferred Account (TDA) **#51913** (up to 4% will be matched)
IU 457(b) Retirement Plan **#71301**

2. User Registration Select a Customer ID and PIN to access your account online and/or Log On. If you already have a Fidelity Customer ID and PIN you may log on during this step.

3. Enroll in Plan Make decisions about contributions amounts and investments.

The online application is only intended for use by U.S. citizens and U.S. resident aliens. If you are a non-resident alien, or a U.S. citizen with a foreign address, please call a representative to complete a paper application.

Need help setting up your account? Call 1-800-343-0860

Investing involves risk, including risk of loss.

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