



Congratulations on taking an interest in saving for retirement with Fidelity Investments! This document provides you with information to help you select Fidelity Investments as your Provider and enroll in the UTSaver TSA.

Enroll online directly with Fidelity:

1. Go to enrollonline.fidelity.com to set up your Fidelity account.
2. Have your plan ID number ready: **82503**. You will be prompted to enter this number online.
3. Once you set up your account you will be led to Fidelity NetBenefits® (netbenefits.com) to create a Password and choose an investment mix for your contributions.
4. Lastly, before you exit NetBenefits, go to *Beneficiaries* in the *Profile* section of NetBenefits. Designate your beneficiary(ies) for your TSA account and receive instant online confirmation.

Next steps:

- Once your account is established, you will receive a confirmation letter in the mail containing helpful information about Fidelity and how to manage your account.
- To monitor and manage your account immediately, visit netbenefits.com/ut or call 800-343-0860.
- Dedicated Fidelity Retirement Planners are also available to meet with you in person. To set up an appointment on your campus, call 800-642-7131 or register on line at fidelity.com/atwork/reservations.

Investing involves risk, including risk of loss.

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