

**UNIVERSITY OF NORTH CAROLINA OPTIONAL RETIREMENT PROGRAM – PLAN #57555**  
**Fidelity-to-Principal Life Insurance Company Transfer Form for Annuity Purchase**

**Principal Life Insurance Company annuity contract number 2-19873**

<b>1 Participant</b>	<b>Name:</b>	<b>SSN:</b>	<b>Daytime Phone#:</b>
<b>2 Funds to be Transferred TO Principal Life Insurance Company:</b>	<p>I would like to purchase a Single Premium Immediate Payout Annuity with Principal Life Insurance Company. *Please transfer _____% or \$_____ of my retirement plan funds to Principal Life. The minimum amount of a transfer is \$10,000.</p> <p>Transfers will be based on the closing market price at 4:00 p.m. Eastern Time on the day your request is received by Fidelity. If your request is received after 4:00 p.m., the amount will be based on the closing prices the next business day.</p>		
<b>3 Participant Signature</b>	<p><b>You must sign and date the form to have your transfer instructions carried out.</b></p> <p>_____</p> <p>Participant Signature <span style="float: right;">Date</span></p> <p style="text-align: center;"><b>SUBMIT FORM TO:</b></p> <p style="text-align: center;"><b>Principal Financial Group</b>  <b>Attn: Ann Product &amp; Services – H 338</b>  <b>P.O. Box 10478</b>  <b>Des Moines, IA 50306-9906</b></p>		

**\*Please follow these steps to request an annuity payment:**

- (1) Contact Fidelity at 1-800-343-0860 for your current account value, then**
- (2) Call Principal Financial Group at 1-877-210-5565 ext. 201 for your annuity illustration and application.**
- (3) Return this form and the completed application to Principal Financial Group.**

<p><b>For Fidelity Use Only:</b></p> <p>PRINCIPAL FINANCIAL GROUP  ATTN ANN PRODUCTS &amp; SERVICES - H 338  P.O. BOX 10478  DES MOINES, IA 50306-9906</p> <p>FBO (Participant Name)</p>
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