

**TVA RETIREMENT SYSTEM**  
**Transfers During Employment of Fixed**  
**and Variable Funds to the 401(k) Plan**

<b>SECTION 1 - PARTICIPANT INFORMATION</b>			
Name (Last)	(First)	(Middle)	Employee ID
Daytime Phone (Area Code/Number)			For TVARS Use Only

<b>SECTION 2 - TRANSFERS TO THE 401(k) PLAN</b>
<p>By signing in Section 3 below, you are electing to transfer 100% of your Fixed and Variable Funds to the 401(k) Plan. <b>If you are currently eligible to contribute to the Fixed and Variable Funds, you will not be eligible to make any future contributions to the Fixed and Variable Funds after this transfer.</b> Your Fixed and Variable Funds will initially be transferred to Vanguard Prime Money Market Fund Admiral Shares. To transfer to any of the other available fund options, log in to <a href="http://www.netbenefits.com/tva">www.netbenefits.com/tva</a> or contact Fidelity Investments at 800-354-7121. These transfers typically take place on a biweekly basis.</p> <p>If you are a new participant in the 401(k) Plan, you must designate a beneficiary with Fidelity Investments. Simply log in to <a href="http://www.netbenefits.com/tva">www.netbenefits.com/tva</a> and click <i>Profile</i>, then <i>Beneficiaries</i>. All beneficiary designations with Fidelity are for your 401(k) Plan ONLY. If you need assistance with your 401(k) beneficiary designation, contact Fidelity.</p> <p>At retirement, if you first became a TVA Retirement System member before January 1, 1996, these after-tax source funds in the 401(k) Plan may be transferred back to the System to be paid out in the form of a monthly benefit.</p> <p><b>IMPORTANT NOTE:</b> If you are electing this transfer at retirement, this form must be received BEFORE you terminate employment.</p>

<b>SECTION 3 - SIGNATURE</b>
<p>I have read this form and fully understand the election I have made.</p>  <div style="display: flex; justify-content: space-around; margin-top: 20px;"> <div style="text-align: center; width: 40%;"> <hr style="border: 0; border-top: 1px solid black; margin-bottom: 5px;"/>             Signature         </div> <div style="text-align: center; width: 40%;"> <hr style="border: 0; border-top: 1px solid black; margin-bottom: 5px;"/>             Date         </div> </div>

***Privacy Act Statement***

The authority for requesting this information is the TVA Act. The information you furnish will be used in administering the TVA Retirement System and in providing the benefits of that System to System members and retirees and their designated surviving beneficiaries. The information you provide may be shared with contractors engaged in helping the System administer its programs and with Federal, state, and local governmental agencies which have a need to know the information. It may also be used to respond to a Congressional referral. In addition, to the extent that this information indicates a possible violation of civil or criminal law, it may be shared with appropriate Federal, state, or local law enforcement agencies. While you are not required to supply the information requested, it may not be possible to process your elections or provide System benefits if you fail to do so.