

TVA RETIREMENT SYSTEM

After-Tax Lump-Sum Contributions to the Fixed and Variable Funds

SECTION 1 - PARTICIPANT INFORMATION			
Name (Last)	(First)	(Middle)	Employee ID
Work Address	Work Phone (Area Code/Number)		For TVARS Use Only

SECTION 2 - INSTRUCTIONS
<ul style="list-style-type: none"> • Lump-sum contributions to the Fixed and Variable Funds are allowed once per calendar month if you first became a member of the TVA Retirement System before January 1, 1996, unless you transferred your Fixed and Variable Funds to the 401(k) Plan on or after May 1, 2005. Lump-sum contributions should be in the form of a cashier's check or money order made payable to Fidelity Investments. Mail the cashier's check or money order along with this form to: TVA Retirement System, 400 West Summit Hill Drive (WT 8A-K), Knoxville, TN 37902. • Contributions to the Fixed and Variable Funds cannot exceed the lesser of \$10,000 or 100% of your calendar year-to-date compensation. In addition, all contributions to the Fixed Fund, Variable Fund, and 401(k) Plan, including TVA's matching contributions to the 401(k), may not exceed the lesser of the annual IRS retirement contribution limit or 100% of your year-to-date compensation. Your check will be returned if your calendar year-to-date contributions exceed this annual limit. If you are unsure how much you can contribute, e-mail retsvcs@tva.gov or call the TVA Retirement System. • Designate in Section 3 where your funds should be directed. • If you have not designated a beneficiary for the Fixed and Variable Funds, please complete form RS-2, Beneficiary Designation for Death-In-Service Benefit. The form is available at www.tvars.com or InsideNet.

SECTION 3 - LUMP-SUM ELECTION
<p><input type="checkbox"/> I elect to make a lump-sum contribution in the amount of \$ _____ to the Fixed Fund.</p> <p><input type="checkbox"/> I elect to make a lump-sum contribution in the amount of \$ _____ to the Variable Fund.</p>

SECTION 4 - SIGNATURE
<p>I have read this form and fully understand the elections I have made.</p> <div style="display: flex; justify-content: space-between; width: 80%; margin-left: auto; margin-right: auto;"> <div style="border-top: 1px solid black; width: 40%; text-align: center;">Signature</div> <div style="border-top: 1px solid black; width: 40%; text-align: center;">Date</div> </div>

Privacy Act Statement

The authority for requesting this information is the TVA Act. The information you furnish will be used in administering the TVA Retirement System and in providing the benefits of that System to System members and retirees and their designated surviving beneficiaries. The information you provide may be shared with contractors engaged in helping the System administer its programs and with Federal, state, and local governmental agencies which have a need to know the information. It may also be used to respond to a Congressional referral. In addition, to the extent that this information indicates a possible violation of civil or criminal law, it may be shared with appropriate Federal, state, or local law enforcement agencies. While you are not required to supply the information requested, it may not be possible to process your elections or provide System benefits if you fail to do so.